



# Financial Wellness Webinar

## Financial Wellness

Join us on **Thursday, August 20th** to learn about the RPAG's worksite financial advice solution, WellCents. Assistant Vice President, Kameron Jones, will expertly guide this webinar.

Kameron will provide you an overview of the shortcomings of existing employee engagement programs and how WellCents overcomes those challenges to enhance individual financial outcomes, take work off of HR, measure results, and retain employees. This webinar is perfect for CFOs, human resource leaders, business owners, trustees, fiduciaries and all retirement plan committee members.

Presented by: **Kameron Jones**, Assistant Vice President and **David Gantz**, Senior Advisor Service Associate

August

20

Thursday

2:00 p.m. ET



Earn HRCI and SHRM CE credits.

This session is pre-approved!

## Webinar Registration

RSVP to [info@planwithpinnacle.com](mailto:info@planwithpinnacle.com)

*Please be sure to include your contact information; webinar access instructions will be provided when you RSVP.*

*Questions? Call 513-874-4440 ext.107*

## We're Here To Help You Design Your Plan

We're Here To Help You Design Your Plan At The Pinnacle Group, we understand that you work hard every day to build a successful financial future for yourself, your family, and your employees, if you also happen to be a business owner. Your hard work deserves to be rewarded with the financial future of your dreams. Our firm was founded on the belief that a successful tomorrow starts with a well-designed, thoughtful, plan today. We are a team of professionals highly qualified in serving the needs of individual investors, business owners, and other professional service firms, like Certified Public Accountants (CPAs). Not only do we have decades of experience in helping our clients plan and work towards achieving their personal financial goals, we are experts in the design, implementation, and management of employer sponsored retirement plans, like 401(k)'s and 403(b)'s. We take pride in knowing we have been instrumental in helping hundreds of employees understand and participate fully in their 401(k) and 403(b) plans, securing the possibility of achieving their own financial dreams.

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