

You are cordially invited to attend the 2019 Cincinnati Fiduciary Summit!

Register Here: [2019 Cincinnati Fiduciary Summit](#)



**When:**

Thursday, April 4<sup>th</sup>  
11 am – 3 pm  
(Seminar & Luncheon)

**Where:**

Anderson Pavilion  
8 E Mehring Way  
Cincinnati, OH 45202

**Cost:**

\$150 registration Fee  
\*Fee waived with code “OHSHRM”

**National Guest Speakers:**

- [Michael Morris](#), Managing Director – Pensionmark Financial Group
- [Maddison Bezdicsek](#), Health Strategies Team Leader - Hylant
- [Bradford Campbell](#), Current Partner at Drinker Biddle & Reath and Former Assistant Secretary of Labor for Employee Benefits
- [Larry Saunders](#), President – Genetics4Health
- [David Donaldson](#), Former Senior DOL Investigator, President & CEO – ERISA Smart

**Topics of Discussion:**

- What Every Fiduciary Needs to Know for 2019
- How to Evaluate Retirement Plan Fees
- Committee Best Practices for Effective Plan Oversight – How to Protect Fiduciaries
- Washington Update – Legislative, Retirement & Healthcare
- Through the Eyes of a Former Senior DOL Investigator
- Aske the Experts – Local & National Professional Panel
- Non-Qualified Executive Benefits Panel
- RFP/RFI Best Practices
- More Topics To Be Announced!

**Who Should Attend?**

- Finance, Human Resource and Benefit Executives
- Business Owners and Fiduciaries
- Plan Sponsors with 401(k), 403(b), 457, or DB Pension Plans

**Continuing Education Credits:**

- 3 Hours of CPE/CPA Credit & CEBS Credit Eligible
- 3 Hours of HRCI/SPHR/PHR/GPHR General Credit
- 3 Hours of SHRM Professional Development Credits (PDCs)

Attendance Policy

The intended audience for each summit is exclusively for retirement plan sponsors. Priority will be given to plan sponsors who participate in the one-minute Retirement Road Show Survey and completion of the survey will grant a waived registration fee. This fee waiver is available with the use of the special code and on a limited basis. Approved guests will be granted: entrance, lunch, and access to summit reports.

\*CPE: Xponential Growth Solutions is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors; HRCI: The use of this seal is not an endorsement by the HR Certification Institute of the quality of the program. It means that this program has met the HR Certification Institute's criteria to be pre-approved for recertification credit; SHRM PDCs: X Growth Solutions is recognized by SHRM to offer Professional Development Credits (PDCs) for the SHRM-CPSM or SHRM-SCPSM.